



# LETTER OF INTENT

With this letter of intent, I am expressing my desire to ensure that the enjoyment and enrichment that I have experienced at Berkeley Rep is available to the community for generations to come.

- I have made/intend to make provisions for Berkeley Rep through:
  - A bequest in my will
  - A charitable trust
  - A gift of real estate, securities or other property
  - A charitable gift annuity
  - A life insurance policy
  - A retirement plan
  - Other \_\_\_\_\_
- Please call me to discuss the items I have checked above
- I have enclosed a copy of my planned giving instrument (e.g. will, trust, etc.)

The approximate value of my gift is: \$ \_\_\_\_\_

This letter of intent indicates my desire to take part in Berkeley Rep's planned giving program. It is not legally binding.

NAME \_\_\_\_\_

STREET \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

TELEPHONE (DAY & EVENING) \_\_\_\_\_

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

- Please send a copy of this letter to my attorney:

NAME OF ATTORNEY \_\_\_\_\_

STREET \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

- I would like to remain anonymous.
- To encourage others to participate, I give permission to Berkeley Rep list me as a member of their planned giving circle, The Michael Leibert Society. Please acknowledge me as:

NAME AS YOU WISH IT TO APPEAR \_\_\_\_\_

### Questions?

Please contact Daria Hepps at 510.647.2904, dhepps@berkeleryrep.org

### Please return completed form via mail, fax or scanned PDF to:

Development Department  
Attn: Daria Hepps  
Berkeley Repertory Theatre  
999 Harrison Street, Berkeley, CA 94710  
Fax: 510 647-2910 · Email: dhepps@berkeleyrep.org

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